### ISTRAŽIVANJA I PROJEKTOVANJA ZA PRIVREDU

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## PROPOSED MODELS TO CALCULATE AND OPTIMISE LINE CAPACITY UNDER DIFFERENT OPERATION CONDITIONS FOR EGYPTIAN RAILWAY NETWORK





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**Key words:** official capacity, capacity calculation, capacity factors, regression analysis, analytical method, official time table, line capacity

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# PROPOSED MODELS TO CALCULATE AND OPTIMISE LINE CAPACITY UNDER DIFFERENT OPERATION CONDITIONS FOR EGYPTIAN RAILWAY NETWORK

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The capacity evaluation models are planning tools that help government agencies to maximize the benefit from existing railway infrastructure and improve rail transportation operations. These models determine the maximum number of trains that could operate on a given railway infrastructure, during a specific time interval under operational conditions. This paper develops analytical models to calculate the railway line capacity using a regression analysis based on the Egyptian official timetable. The Egyptian railway network consists of 104 links under different operation conditions (passenger / freight, passenger and freight trains) with mechanical or electrical signals systems running on single or double tracks. To calculate railway practical capacity, the three equations for each operation conditions were improved by the combination of the longest block section and passenger and freight speed. These equations have accepted value of the coefficient of determination and the absolute average error. Finally the maximum capacity is obtained by the optimum values of effective factors using iteration technique. This optimum values will increased about 80% of the capacity for Egyptian network lines.

Key words: official capacity, capacity calculation, capacity factors, regression analysis, analytical method, official time table, line capacity

### INTRODUCTION

Railway capacity analysis is the most significant concern of railway operators that needs an extensive planning and optimizing the use of limited resources. The evaluation of railway line capacity is a complex problem that depends on a combination of influencing factors [1].

UIC is defined the capacity as the maximum number of trains traversing a specific part of the rail during a given time period at a fixed level of service [2]. Railway capacity is classified into theoretical and practical capacity. Theoretical capacity is the number of train runs over a line per day under ideal conditions which is easy to generate and useful for long term strategic goals. While practical capacity is the practical limit of actual traffic volume that can be moved on a line under defined performance which is estimated as 75% of the theoretical capacity because of real world limitations. It is important for operational stages [3], [4].

Several studies proposed different methods to evaluate railway capacity. Pachl (2018) classified the capacity methodologies into two types only: analytical and simulation [5]. Abril et al. (2008) divided the methods into three categories: analytical, optimization, and simulation methods [6]. But Han (2016) classified these methods into four methods: Analytical, Graphical, Optimization, and Simulation Methods [7].

The analytical railway capacity models used to evaluate railway capacity by developing a set of mathematical relations that allow railway planners to measure the

performance of railways. Many researches measure and improve the railway capacity using analytical models as:

- UIC 405 (1996) presented the delays as important factor affected on capacity analysis. The capacity evaluation is based on operating plan represented on timetables while UIC406 (2004) developed a methodology to evaluate railway capacity by compressing the existing timetable and calculate the infrastructure occupation time. The capacity consumption was achieved by adding the buffer time to the occupation time [2].
- Ali (2012) was noted that the highest speed leads to the highest track capacity and presented an analytical study for the effect of high speed in developing and emerging countries [8].
- Connor (2014) determined line capacity as it depended on train performance, particularly braking and acceleration, length and how trains are controlled at high speed lines [9].
- Lindfeldt (2015) and Huelsz (2015) studied the effect of configuration of the timetable on capacity. Capacity estimation mainly depends on the train operation according to a planned timetable as they only can meet or pass each other at discrete locations [4, 10].
- Sangphong et al (2016) presented a model to maximize rail line capacity by minimizing the train headway. This analysis was conducted under a fixed-block system, which allows only a single train to remain in the block. The maximum capacity was achieved

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- when two trains operated at the same speed [11].
- Zhong (2019) presented an analytical tool to evaluate railway capacity based on blocking time theory.
   It concerned that the timetabling data was remain constant during scheduling. This theory depended on the critical block section for describing the capacity utilization [12].

Capacity calculation for the previous studies depend on only one factor as delay time, speed, train head way and blocking time.

In this paper, analytical models were developed to calculate and improve railway capacity taken into consideration the combination between the most effective factors otherwise the previous studies. The used data in the analysis are based on Egyptian national railway timetable.

### **METHODOLOGY & DATA COLLECTION**

The objectives were divided into two stages:

**First stage**: Creating mathematical models for predicting railway practical capacity using several influencing factors and based on the Egyptian national railway (ENR) official time table by regression software Statistical Package for the Social Sciences (SPSS).

For evaluating the model, certain measures are used to assess the model's goodness-of-fit to the data as:

 The correlation coefficient: the relationship exists between two variables, it explains how strong that

- relationship is and whether the relationship is positive or negative [13].
- The coefficient of determination (R²): the variation in one variable is directly related to variation in another variable. It must be bounded by 0 and 1 [13]. R²=1 is a 'perfect score', obtained only if the data points happen to lie exactly along a straight line; R²=0 is perfectly lousy score
- The sign of factors (+and -)
- The significance of model coefficients.
- The standard error of estimate: the accuracy of the predictions.

**Second stage**: Calculating the optimum value for factors to maximize the railway capacity using an iteration technique by solver program. The iteration is a mathematical way of solving a problem which generates a sequence of approximations to reach the maximum values. This method is applicable for both linear and nonlinear problems with large number of variables [14].

Calculating capacity is a complicated process as it depends on numerous infrastructure and operational factors. The most affecting factors were taken as input data such as the longest block section (Lb) km, signal system (S.S), average speed for passenger and freight (Sp and Sf) kph, track type (T.T), number of blocks (Nb), number of level crossing (L.C), passenger/ $Q_{\text{official}}$  (P/Q) and freight/ $Q_{\text{official}}$  (F/Q) [15]. These factors were based on previous studies; experiences and field survey are shown in table 1.

Table 1: The important factors, the official capacity ( $Q_{official}$ ) of links

Link Name	Nb	Lb	T.T	S.S	L.C	P/Q	Sp	F/Q	Sf	Q <sub>official</sub>
Cairo-Embaba	2	2.244	single	electrical	0	1.00	39	0.00	0	38
Embaba-Bashtel	1	3.87	single	electrical	2	0.97	49	0.03	46	39
Bashtel-Wardan	14	6.478	single	electrical	8	0.56	40	0.44	27	68
Wardan-Khatatba	2	5.818	single	electrical	3	0.55	59	0.45	35	67
Khatatba-Tahrir	5	5.555	single	electrical	5	0.55	48	0.45	32	66
Tahrir-Ethad	4	4.924	single	electrical	2	0.55	44	0.45	33	66
Ethad-Etayelbarod	9	4.297	single	electrical	9	0.88	39	0.12	30	41
Mamoura-Abokir	2	1.991	single	electrical	0	1.00	33	0.00	0	112
Mamoura-Zahrya	11	1.893	single	electrical	3	0.97	24	0.03	24	122
Zahrya-Alex	3	2.79	single	electrical	8	1.00	32	0.00	0	118
Qaluib-Sheben	7	4.081	single	electrical	13	0.55	33	0.45	27	58
Abozaabl-23yolyo	7	2.071	single	mechanical	9	1.00	15	0.00	0	30
Abozaabl-Mahager	2	1.559	single	mechanical	3	0.88	17	0.12	16	34
Mahager-Sheben	5	2.233	single	mechanical	6	0.75	16	0.25	18	40
Banha-Menouf	10	4.067	single	mechanical	16	1.00	31	0.00	0	24
Menouf-Kafrelzayat	18	5.837	single	mechanical	25	1.00	32	0.00	0	20
Cairo-Kanater	8	4.858	single	mechanical	15	0.90	35	0.10	35	42
Kanater-Ashmon	7	5.88	single	mechanical	8	0.88	32	0.12	32	34
Ashmon-Menouf	7	4.433	single	mechanical	16	0.89	34	0.11	31	36



Link Name	Nb	Lb	T.T	S.S	L.C	P/Q	Sp	F/Q	Sf	Q <sub>official</sub>
Menouf-Tanta	11	6.776	single	mechanical	12	0.89	37	0.11	29	36
Salmoum-Mahalfa	13	23	single	mechanical	6	0.00	0	1.00	33	2
Mahalfa-Samala	2	19	single	mechanical	2	0.50	31	0.50	26	4
Samala-Matroh	1	11	single	mechanical	6	0.00	0	1.00	33	2
Rashed-Bosely	3	7.3	single	mechanical	12	1.00	43	0.00	0	17
Bosely-Eltarh	8	5.669	single	mechanical	13	0.73	35	0.27	33	22
Eltarh-Eltabya	2	2.645	single	mechanical	0	0.67	36	0.33	35	24
Eltabya-Mamoura	2	2.319	single	mechanical	0	0.83	29	0.17	25	24
Bosely-Metobus	5	3.94	single	mechanical	10	0.83	31	0.17	30	46
Metobus-Desok	8	5.4	single	mechanical	15	0.60	35	0.40	37	20
Metobus-Qasaby	5	4.494	single	mechanical	7	1.00	30	0.00	0	8
Ethad-Kabary	15	14.36	single	mechanical	26	0.00	0	1.00	32	24
Matroh-Eldabaa	12	14.245	single	mechanical	21	0.71	68	0.29	36	21
Eldabaa-Hamam	9	15.716	single	mechanical	8	0.73	60	0.27	36	22
Hamam-Gharbanyat	1	10.926	single	mechanical	1	0.80	65	0.20	46	30
Gharbanyat-Borgelarab	3	9.105	single	mechanical	2	0.71	52	0.29	40	34
Borgelarab-Qabary	10	6.169	single	mechanical	19	0.72	49	0.28	38	39
Qabary-Moharambk	3	1.552	single	mechanical	2	0.52	31	0.48	20	54
Moharambk-Arafa	2	2.638	single	mechanical	1	0.43	36	0.57	28	46
Arafa-Nawatya	2	1.121	single	mechanical	2	0.67	27	0.33	15	12
Nawatya-Sedygabr	1	1.978	single	mechanical	1	1.00	26	0.00	0	7
Alex-Sedygabr	2	2.793	single	mechanical	2	1.00	32	0.00	0	4
Ismailia-Nafesha	3	1.68	single	mechanical	5	1.00	26	0.00	0	15
Nafesha-Fayed	10	5.987	single	mechanical	13	0.33	42	0.67	39	57
Fayed-Geniva	3	6.47	single	mechanical	6	0.31	43	0.69	44	55
Geniva-Swiss	6	7.484	single	mechanical	7	0.32	48	0.68	41	56
Swiss-Ainshams	17	17.08	single	mechanical	21	0.80	37	0.20	33	10
Swiss-Ainsokhna	6	30.665	single	mechanical	6	0.00	0	1.00	21	16
Zagazig-Sheben	13	5.979	single	mechanical	21	0.54	39	0.46	30	48
Zagazig-Abokbir	8	5.889	single	mechanical	16	0.66	44	0.34	36	47
Abokbir-Mansoura	16	4.938	single	mechanical	11	0.59	38	0.41	33	39
Mansoura-Dakahlya	25	5.16	single	mechanical	31	1.00	33	0.00	0	16
Fakous-Abokir	5	5.638	single	mechanical	9	1.00	35	0.00	0	22
Fakous-Salhya	6	5.699	single	mechanical	10	1.00	35	0.00	0	20
Fakous-Samaana	5	2.224	single	mechanical	4	1.00	30	0.00	0	10
Mansoura-Domyat	22	5.728	single	mechanical	40	0.54	37	0.46	25	50
Sherben-Beyla	8	5.39	single	mechanical	13	0.87	38	0.13	36	30
Beyla-Kafrelsheikh	9	8.5	single	mechanical	25	0.88	39	0.12	34	34
Kafrelsheikh-Qelin	8	2.83	single	mechanical	9	0.89	32	0.11	33	38
Tanta-Mahaletroh	6	4.14	single	mechanical	7	0.79	46	0.21	37	38
Mahaletroh-Qelin	10	4.837	single	mechanical	14	0.71	37	0.29	27	42
Qelin-Desok	6	4.268	single	mechanical	13	0.76	37	0.24	35	34
Desok-Damanhour	9	3.401	single	mechanical	9	1.00	33	0.00	0	26



Link Name	Nb	Lb	T.T	S.S	L.C	P/Q	Sp	F/Q	Sf	Q <sub>official</sub>
Tanta-Santa	3	5.362	single	mechanical	9	0.84	44	0.16	45	32
Santa-Metghamr	6	4.914	single	mechanical	7	0.76	35	0.24	33	34
Metghamr-Zagazig	13	3.475	single	mechanical	21	0.75	32	0.25	32	32
Santa-Mahaletroh	6	5.225	single	mechanical	8	0.91	37	0.09	35	23
Banha-Metghamr	14	4.281	single	mechanical	16	1.00	32	0.00	0	22
Teben-Marazik	2	3.215	single	mechanical	2	0.09	32	0.91	14	22
Marazik-Hawamdeya	3	4.723	single	mechanical	4	0.09	54	0.91	39	22
Hawamdeya-Bolak	6	5.503	single	mechanical	6	0.08	42	0.92	36	24
Bolak-Cairo	3	6.441	single	mechanical	2	0.20	49	0.80	28	10
Wasta-Adwaa	6	7	single	mechanical	8	0.76	47	0.24	31	33
Adwaa-Fayom	2	5	single	mechanical	4	0.81	45	0.19	35	31
Cairo-Qaluib	4	4.858	double	electrical	3	0.91	54	0.09	36	111
Qaluib-Banha	6	7.451	double	electrical	14	0.84	91	0.16	45	120
Banha-Tanta	10	5.918	double	electrical	20	0.75	72	0.25	43	134
Tanta-Kafrelzayat	4	6.598	double	electrical	7	0.76	78	0.24	41	131
Kafrelzayat-Etayelbarod	6	4.955	double	electrical	5	0.78	73	0.22	42	128
Damanhour-Etayelbarod	5	5.903	double	electrical	6	0.81	91	0.19	47	128
Damnhour-Abis	10	6.434	double	electrical	18	0.82	73	0.18	45	132
Alex-Abis	5	2.793	double	electrical	1	0.96	31	0.04	115	104
Cairo-Bolak	3	6.441	double	electrical	1	0.85	39	0.15	26	89
Bolak-Giza	1	3.231	double	electrical	1	0.78	39	0.22	29	97
Giza-Marazik	8	5.503	double	electrical	9	0.81	68	0.19	41	109
Marazik-Wasta	13	5.746	double	electrical	33	0.79	85	0.21	40	111
Wasta-Minya	33	8.646	double	electrical	61	0.82	69	0.18	35	103
Minya-Asuit	29	7.033	double	electrical	39	0.83	65	0.17	42	99
Asuit-Sohag	21	6.674	double	electrical	31	0.80	64	0.20	46	87
Sohag-Nagahamady	19	6.872	double	electrical	25	0.76	58	0.24	40	74
Nagahamady-Qena	13	7.222	double	electrical	16	0.76	61	0.24	42	74
Qena-Auxsor	14	6.526	double	electrical	0	0.75	61	0.25	40	72
Auxsor-Edfo	24	7.847	double	electrical	29	0.71	60	0.29	41	62
Edfo-Aswan	27	6.72	double	electrical	32	0.71	57	0.29	41	62
Aswan-Sadali	4	12.788	double	electrical	5	1.00	38	0.00	0	13
Qaluib-Zagazig	6	7.451	double	mechanical	10	0.72	83	0.28	48	46
Banha-Zagazig	14	4.657	double	mechanical	19	0.64	50	0.36	22	76
Zagazig-Baawla	8	7.348	double	mechanical	19	0.52	51	0.48	42	92
Baawla-Nafesha	7	7.683	double	mechanical	10	0.53	61	0.47	42	90
Nafesha-Ismailia	3	1.68	double	mechanical	5	0.68	32	0.32	20	63
Ismailia-Raswa	10	11.062	double	mechanical	12	0.55	59	0.45	33	44
Raswa-Portsaid	1	5.212	double	mechanical	3	1.00	51	0.00	0	24
Tanta-Mahaletroh	6	4.3	double	mechanical	7	0.78	52	0.22	41	67
Mahaletroh-Mahala	5	3.538	double	mechanical	12	0.77	47	0.23	44	74
Mahala-Mansoura	11	5.004	double	mechanical	26	0.75	39	0.25	38	68



### **RESULTS & ANALYSIS**

Applying this procedure on the Egyptian railway network which consists of 104 links classified into double and single links with either mechanical or electrical signal system. There are three types of links according to the number of passenger and freight trains running on them: links for passenger and freight trains (P/F), only for passenger trains (P) and only for freight trains (F).

The correlation matrix was obtained between the input and output data as shown in table 2.

The mathematical models of capacity calculation can be determined using the combination of the factors based on their importance obtained from neural network model which can be expressed by track type (T.T), signal system (S.S), the longest block (Lb), passenger speed (Sp) and freight speed (Sf) [15] by SPSS under the normal operation system. The models fulfilled the factors sign and the significance of model coefficients. In addition, the coefficient of determination (R²) was calculated in order to investigate variation and nonlinearity between the inputs and output data and validate the used model.

Model 1: For links of passenger/freight trains:

R<sup>2</sup>=0.717, Absolute error=19.195

Model 2: For links of passenger trains:

R<sup>2</sup>=0.694, Absolute error=19.863

Model 3: For links of freight trains:

R<sup>2</sup>=0.711, Absolute error=19.32

The three above models were used to calculate the optimum factors values. These equations were consisted of numeric factors and symbols. The symbols were considered as dummy variables for track types and signal systems. In equations, replaced the double track by 1 and single track by 0 Also replaced electrical signal by 1 and mechanical signal by 0. The optimum factors were calculated to determine the maximum railway capacity applying iteration technique by solver program as shown in table 3.

Table 2: Correlation matrix between the input factors and the official capacity (Qofficial)

Affecting Factors	Nb	Lb	T.T	S.S	L.C	P/Q	Sp	F/Q	Sf	Qofficial
Nb	1									
Lb	0.1938	1								
T.T	0.2612	0.0157	1							
S.S	0.1971	-0.0810	0.5220	1						
L.C	0.8735	0.1486	0.2624	0.0958	1					
P/Q	0.0198	-0.4517	0.1204	0.1935	0.0457	1				
Sp	0.1953	-0.0534	0.6185	0.4610	0.2496	0.1653	1			
F/Q	-0.0198	0.4517	-0.1204	-0.1935	-0.0457	-1	-0.1653	1		
Sf	0.1263	0.1518	0.3808	0.2511	0.1194	-0.2821	0.4294	0.2821	1	
Q <sub>official</sub>	0.1707	-0.1964	0.6756	0.7294	0.1819	0.1331	0.5961	-0.1331	0.4240	1



Link types	Traffic Composition	Capacity Equation	Conditions	Factors Range	Optimum Factor
Davida	D/E	0.00.070	Sp=53.206+0.225Sf	Lb=2.79:12.78	Lb=6
Double- electrical	P/F (20links)	Q=80.372- 1.485Lb+0.218Sp+0.354Sf	Cn=E4 E60 0 221 b 0 220Cf	Sp=31:91	Sp=64
	( /		Sp=54.568-0.33Lb+0.239Sf	Sf=26:46	Sf=46
Double-	P/F	Q=45.338- Sp=46.357+0.225Sf		Lb=1.68:11.06	Lb=7.4
mechanical	(9links)	1.485Lb+0.218Sp+0.354Sf	Sn=49 14 0 221 b±0 220Sf	Sp=39:83	Sp=57
	Charlical (Silliks)		Sp=48.14-0.33Lb+0.239Sf	Sf=20:48	Sf=48
	P/F (8links)	0 57.405	Sp=36.274+0.221Sf	Lb=1.893:6.478	Lb=6.1
0		Q=57.185- 1.485Lb+0.218Sp+0.354Sf	Sp=35.635+0.212Sf+0.172L	Sp=24:59	Sp=47
Single- electrical	(Gillinto)	1. 10025 * 0.2 100p * 0.00 101	3p-35.635+0.21251+0.172L	Sf=0:46	Sf=46
oleotileai	D (Slinks)	O-60 701 1 2521 b 10 2252	Cn=42 05 0 1071 h	Lb=1.99:2.79	Lb=1.99
	P (3links)	Q=60.791-1.252Lb+0.33Sp	Sp=42.95-0.187Lb	Sp=32:43	Sp=42
P/F	0-22.15	Sp=30.841-0.33Lb+0.239Sf	Lb=1.12:17.08	Lb=7.2	
	(44links)	Q=22.15- 1.485Lb+0.218Sp+0.354Sf	C=-20 440 t 0 225Cf	Sp=16:68	Sp=40
	(**************************************	(44links) 1.485Lb+0.218Sp+0.354Sf Sp=29.118+0.225Sf		Sf=14:46	Sf=46
Single- mechanical	D (14linka)	0-25 262 4 252 5 10 2252	Cn=25 700 0 4071 b	Lb=1.68:7.3	Lb=1.68
Inechanical	P (14links) Q=25.362-1.252Lb+0.33Sp Sp=35.708-0.1		Sp=35.708-0.187Lb	Sp=15:43	Sp=35
	F (Alimbo)	O-00 070 4 FE71 b 10 4000f	Ct-20 240 t 0 Cl b	Lb=11:20	Lb=11
	F (4links)	Q=28.878-1.557Lb+0.406Sf	Sf=20.340+0.6Lb	Sf=21:33	Sf=27

Table 3: The optimal effective factors for maximize railway capacity

### **CONCLUSIONS**

This paper presents an analytical model which can be used by railway agencies to improve railway practical capacity. The practical capacity can be useful for long term strategic capacity planning.

The analysis performed in this paper determine railway capacity during normal operation and improved the reliability of capacity analysis in future taking into consideration the most effective factors that affect on capacity calculation are the longest block section (Lb), passenger speed (Sp) and freight speed (Sf).

Applying the proposed methodology on Egyptian national railway (ENR):

For passenger and freight links, the practical capacity will be maximized when:

- The optimum value of factors will be: Lb=7.4km, Sp=57kph and Sf=48kph for double-mechanical links. The capacity of 6links will be increased.
- The optimum value of factors will be: Lb=6km, Sp=64kph and Sf=46kph for double-electrical links. The capacity of 13 links will be increased.
- The optimum value of factors will be: Lb=7.2km, Sp=40kph and Sf=46kph for single-mechanical links. The capacity of 37 links will be increased.
- The optimum value of factors will be: Lb=5.9km, Sp=47kph and Sf=46kph for single-electrical links.
   The capacity of 7 links will be increased.

For passenger links only, the practical capacity will be maximized when:

- The optimum value of factors will be: Lb=1.68km and Sp=35kph for single-mechanical links. The capacity of 14links will be increased.
- The optimum value of factors will be: Lb=1.99km and Sp=43kph for single-electrical links. The capacity of 3 links will be increased.

For freight links only, the practical capacity will be maximized when:

 The optimum value of factors will be: Lb=11km and Sf=27kph for single-mechanical links. The capacity of 3links will be increased.

The line capacity of more than 80% of the Egyptian railway network can be increased under some changes in block length, passenger and freight speeds without changing the track type (single or double), signal system (electrical or mechanical) and traffic composition.

For double electrical and double mechanical links, there are only one link for passenger trains in ENR. Applying the equation to calculate the practical capacity, the capacity can be increased more than 40 to 60% of official capacity. That means the links are incompletely maximum used.

To realize the optimum block length, two approaches should be followed:

 The block section lengths more than the optimum divide into two approximately equal by constructing a new refuse siding (additional block section).

In double links, No need to construct sidings at all block section except at through stations to receive the freight trains on refuge siding, while in single links, it is proposed



to construct sidings at all block section ass they are considered not only refuge siding but also confluence of two opposite trains.

The sum of successive block section length proposes to be divided by the optimum length to obtain the suitable number of blocks and reconstructed this part of link to maximize the line capacity.

To improve the average speed for obtaining the optimum speed, three scenarios will be proposed:

- 1. Decrease the train composition by reducing number of cars per train which decrease the revenue
- 2. Use locomotives types having horsepower more than the actual one
- Examine the average speed between two successive block sections and modify the speed which less than the optimum speed for both passenger and freight trains by decreasing the stop points during their trip.

In such a way, the first train is proposed to stop at the first station but it pass by the second one,etc while the second train will pass by the first station and stop at the second one( reciprocal movement). Then the official time table will be rearranged to obtain the speed equal or more than the optimum speed. This alternative will save cost and time.

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